



DEPARTAMENT & REGIONS

CROP ANALYST

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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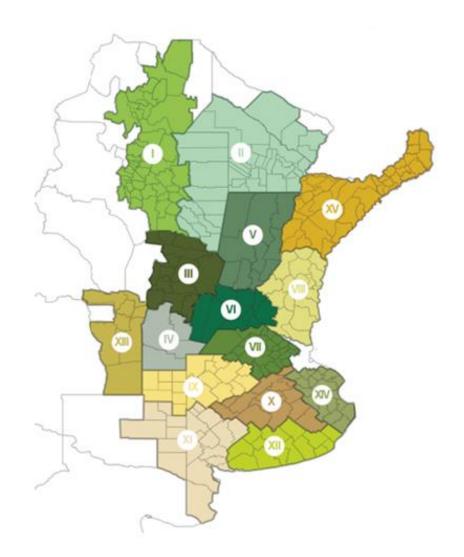
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I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

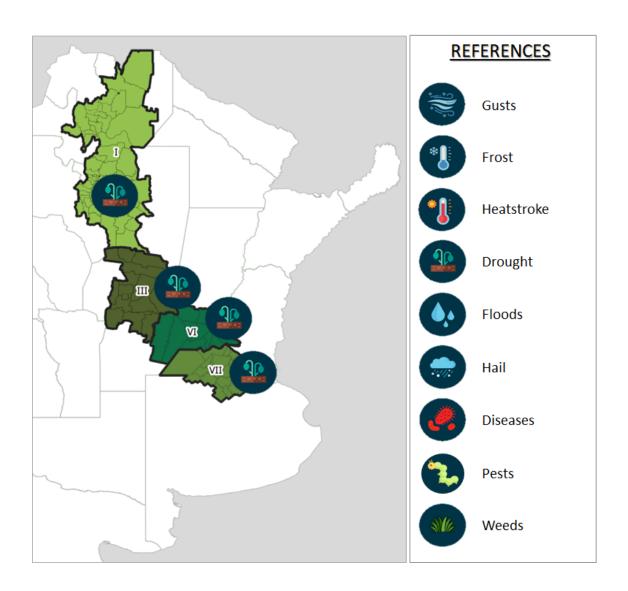
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS

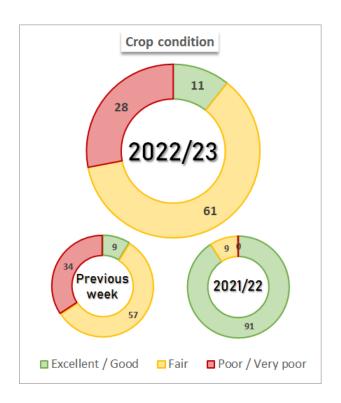


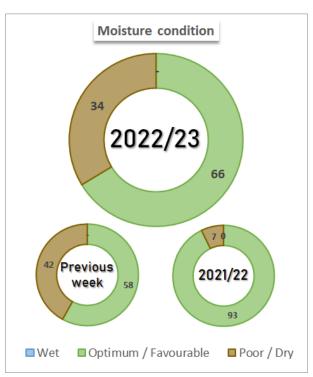
METHODOLOGY

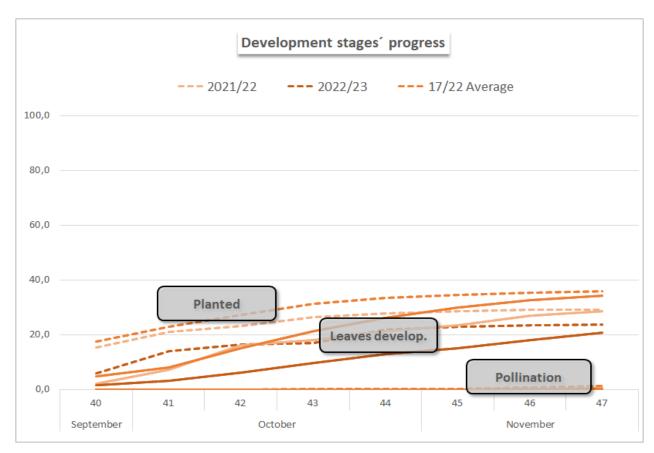
Findings of the survey conducted through November 16, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to



CORN 2022/23









Regional participation in the total national area (%)																	
Regions	III	IV	IX	III.	VI	VII	1	Х	VIII	XIII	XII	V	ΧI	XIV	XV		
Nat. Part. 2021/22	14,5	12,5	11,0	10,6	9,7	7,8	6,2	5,2	4,9	4,7	3,9	3,9	2,6	1,9	0,5		
Hist. Nat.	14,4	12,5	10,8	10,8	10,1	7,9	6,1	5,1	4,9	5,0	3,7	3,7	2,6	1,8	0,5		
Moisture o	onditio	n. Crop	conditi	on & D	evelopr	nent st	ages							Week	47		
Regions	Adv	erse ent	Season				Mois Cond Favour Optir	ture lition rable /	Cr Cond Fa	op lition ir/ llent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
			22,	/23		-		-	-	-	-	-	-	-	-		
I - NOA				21/22		-	-		-	-	-	-	-	-	-		
			17/22 Average			-		-	-	-	-	-	-	-	-		
			22/23		-		-		-	-	-	-	-	-	-		
II - NEA				/22		-		-	-	-	-	-	-	-	-		
			17/22			-			-	-	-	-	-	-	-		
	_			/23		57,0		81,0	5,0	4,8	-	-	-	-	-		
III - CN Cba	Dro	ught		/22	100,0		100,0		7,0	6,7	-	-	-	-	-		
				Average		740		70.0	14,2	14,0	0,2		-		-		
IV - S Cba				/23	74,0 100,0		79,0 100,0		6,0	6,0	-	-	-		-		
				/22	100,0		100,0		8,0 17,2	7,7	0,5	-	-	-	-		
			17/22	/23		63,0		69,0	66,0	17,0 66,0	- 0,5	-		-	-		
VI - Núcleo	Dro	ught		/22		100,0		100,0	85,0	85,0	5,1	0,9					
Norte	Dio	ugiit	17/22			100,0		100,0	87,2	87,2	3,9	0,2	_	_			
						58,0		59,0	70,0	62,3	-	-	-	-	-		
VII - Núcleo	Dro	ught	22/23 21/22		86,0			100,0	86,0	84,3	-	-	-	-	-		
VII - Núcleo Sur	5.0	ug		Average	-			´-		85,1	_	_	_	_	_		
				/23		69,0		72,0	86,0 32,0	32,0	-	-	-	-	-		
VIII - CE E.				/22		84,0		100,0	38,0	38,0	8,0	2,7	_	-	-		
Rios				Average				-	52,2	52,2	7,5	2,1	_	_	_		
				/23		74,0		72,0	35,0	29,8	-	-	-	-	-		
IX - N LP - S				/22		100,0		100,0	35,0	34,0	-	-	-	-	-		
BA			17/22	Average		-		-	48,0	46,7	-	-	-	-	-		
				/23		81,0		89,0	40,0	31,6	-	-	-	-	-		
X - Ctro BA			21,	/22		100,0		100,0	40,0	36,8	-	-	-	-	-		
			17/22	Average		-		-	45,8	40,4	-	-	-	-	-		
			22,	/23		59,0		-	34,0	-	-	-	-	-	-		
XII - SE BA			21,	/22		70,0		-	29,3	-	-	-	-	-	-		
			17/22	Average		-		-	46,5	-	-	-	-	-	-		
XIII - San			22,	/23		71,0		79,0	5,0	3,4	-	-	-	-	-		
Luis			21,	/22		100,0		88,0	7,0	6,4	-	-	-	-	-		
			17/22			-		-	17,0	15,5	-	-	-	-	-		
				/23		66,3		72,0	23,6	20,6	0,1	-	-	-	-		
National				/22		92,8		99,9	29,2	28,4	1,2	0,3	-	-	-		
			17/22	Average		-		-	35,8	34,3	1,3	0,3	-	-	-		

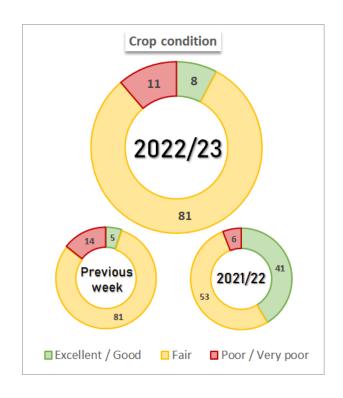


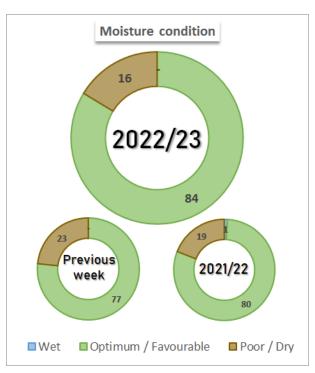
EARLY CORN 2022/23

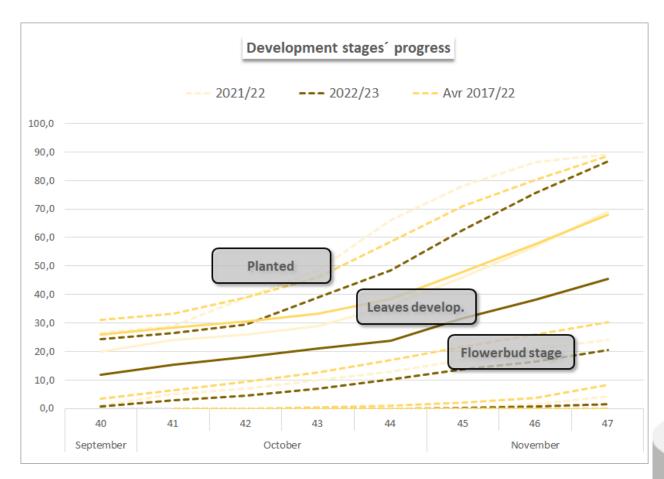
Regional participation in the total national area (%)																
Regions	Ш	1	VI VII		IX	Х	XII	VIII	V	XI	IV	Ш	XIV	XV	XIII	
Nat. Part. 2022/23	26,5	15,4	13,0	11,6	8,7	4,8	3,9	3,7	2,8	2,3	1,9	1,8	1,7	1,3	0,6	
Hist. Nat. Part.	20,2	11,5	16,5	12,9	9,5	4,4	3,6	4,8	2,6	2,6	3,7	3,6	1,7	0,9	1,6	
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages						Week 47			
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested	
			22/23		-		-		-	-	-	-	-	-	-	
I - NOA			21/22		-		-		-	-	-	-	-	-	-	
			17/22 Average			-	-		-	-	-	-	-	-	-	
II NEA			22/23 21/22		-		-		-	-	-	-	-			
II - NEA				17/22 Average				-		_					-	
				22/23		68,0		72,0		100,0	6,0				-	
V - NC S Fe			21/22		100,0			100,0	100,0 100,0	96,0					_	
			17/22 Average		-			-	100,0	98,6	2,4				_	
10 N/ 1			22/			63,0		69,0	100,0	100,0	-	-	-	-	-	
VI - Núcleo Norte	Dro	ught	21/	/22		100,0		100,0	100,0	100,0	6,0	1,0			-	
Norte			17/22	Average		-		-	100,0	100,0	4,6	0,2	-	-	-	
VII - Núcleo			22/	/23	58,0		59,0		100,0	89,0	-	-	-	-	-	
Sur	Dro	ught	21/22		86,0			100,0		98,0	-	-	-	-	-	
			17/22 Average			-		-	100,0	99,0	-	-	-	-	-	
VIII - CE E.			22/23		69,0		72,0		100,0	100,0	-	-	-	-	-	
Rios				/22		84,0		100,0	100,0	100,0		21,0 7,0	-	-	-	
			17/22 Average		-		-		100,0	100,0	16,0	4,0	-	-	-	
IX - N LP -			22/			74,0		72,0	100,0	85,0	-	-	-	-	-	
O BA			21/			100,0		100,0	100,0	97,0	-	-	-	-	-	
			17/22			91.0		90.0	100,0	97,2	-	-	-	-	-	
X - Ctro BA			22/23 21/22			81,0 100,0		89,0 100,0	100,0	79,0 92,0	•	-		•	-	
X - CITO DA				Average		100,0		100,0	100,0	88,6		_	_	_	_	
			22/			59,0			85,0						_	
XII - SE BA				/22		70,0		_	65,0	_					_	
J. J.				Average		. 0,0		_	88,6	_	_	_	_	_	_	
				/23		66,3		72,0	55,9	48,7	0,2	-	-	-	-	
National				/22		92,8		99,9	61,3	60,0	2,5	0,7	-	-	-	
				Average		-		-	66,3	63,5	2,3	0,5	-	-	-	



SUNFLOWER 2022/23





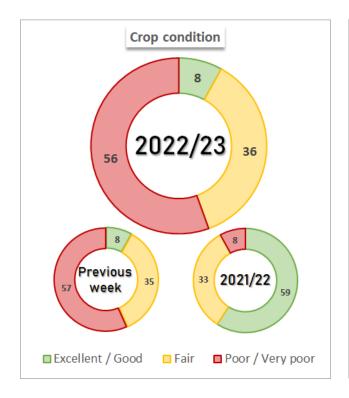


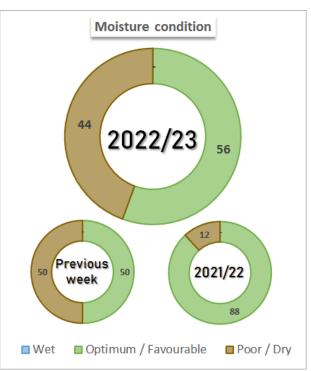


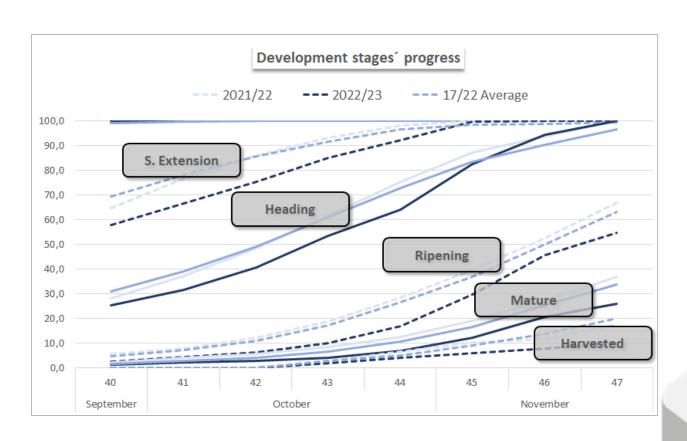
Regional p	Regional participation in the total national area (%) Regions XII XI V IX II XIV X IV XIII VI VII VII															
Regions	XII	XI	V	IX	Ш	XIV	X	IV	XIII	VI	VII	VIII	XV	≡	-1	
Nat. Part. 2022/23	26,3	23,7	13,2	9,0	8,5	6,1	4,7	2,6	2,4	1,3	0,6	0,5	0,4	0,9	0,0	
Hist. Nat. Part.	25,1	22,6	13,2	7,8	15,0	6,3	4,1	1,6	1,5	0,8	0,5	0,5	0,5	0,4	0,0	
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages							Week 47		
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested	
II - NEA			22/23 21/22 17/22 Average		70,0 18,0		72,0 74,0		100,0 100,0 100.0	100,0 100,0 100.0	95,0 100,0 100,0	65,0 72,0 77,7	15,0 32,0 38,7	- - 4,2	-	
V - NC S Fe			22/23 21/22 17/22 Average		71,0 57,0		70,0 92,0		100,0 100,0 100,0	100,0 100,0 100,0	86,0 81,0 88.0	32,0 41,0 49,5	2,0 6,0 12,7	-	-	
IX - N LP - W BA		22/23 21/22 17/22 Average			98,0 95,0		-	98,0 94,7 90,6	-	- - -	-	-	-	-		
X - Central BA		22/23 21/22 17/22 Average		87,0 96,0		-		90,0 100,0 92,9	- - -	- - -	-	-	- - -	- - -		
XI - SW BA - S LP			22/23 21/22 17/22 Average		95,0 100,0		-		82,0 82,3 72,9	-	- - -	-	-	- - -	- - -	
XII - SE BA			22/23 21/22 17/22 Average		86,0 100,0		-		70,0 73,8 83,1	- - -	- - -	-	-	- - -	- - -	
XIV - Cuenca Sal.			21,	22/23 21/22 17/22 Average		85,0 84,0 -		-	90,0 95,2 91,5	- - -	- - -	- - -	- - -	- - -	- - -	
National				/23 /22 Average		83,7 80,2 -		88,7 94,1 -	86,6 89,1 88,6	45,5 69,0 68,0	20,5 24,0 30,2	9,8 13,7 20,0	1,5 4,2 8,2	- - 0,8	- - -	



WHEAT 2022/23









Regional participation in the total national area (%)															
Regions	XII	VI	VII	ΧI	IX	V	III.	III	VIII	Х	IV		XIV	XV	XIII
Nat. Part. 2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat. Part.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages							Week	47
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Cond Fa	Crop Condition Fair / Excellent		Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
			22/	/23		26,0		11,0	100,0	100,0	100,0	100,0	100,0	95,0	-
I - NWA			21/22		22,0		-		100,0	100,0	100,0	100,0	100,0	100,0	98,0
			17/22	Average	-			_		100,0	100,0	100,0	100,0	99,4	97,7
			22/	/23		37,0		14,0	100,0	100,0	100,0	100,0	100,0	100,0	-
II - NEA			21/22		36,0		-		100,0	100,0	100,0	100,0	100,0	100,0	99,3
			17/22	Average		-		-	100,0	100,0	100,0	100,0	99,4	98,6	94,1
			22/	/23		25,0	16,0		100,0	100,0	100,0	100,0	80,0	52,0	-
III - NC Cba			21/	/22	78,0		64,0		100,0	100,0	100,0	100,0	86,0	59,0	17,5
			17/22 A	Average	-			-	100,0	100,0	100,0	100,0	84,0	53,2	27,1
			22/	/23	45,0			24,0	100,0	100,0	100,0	100,0	55,0	20,0	-
IV - S Cba			21/	/22		89,0		100,0	100,0	100,0	100,0	100,0	66,0	25,0	-
			17/22	Average		-		-	100,0	100,0	100,0	97,4	64,2	27,8	1,8
V - NC S Fe			22/23		44,0		37,0		100,0	100,0	100,0	100,0	90,0	67,0	-
			21/	/22		81,0		75,0	100,0	100,0	100,0	100,0	100,0	72,0	50,7
			17/22	Average		-		-	100,0	100,0	100,0	100,0	97,0	65,8	48,8
			22/			37,0	15,0		100,0	100,0	100,0	100,0	70,0	16,0	-
VI - North	Dro	ught	21/	/22		100,0		100,0	100,0	100,0	100,0	100,0	87,0	50,0	6,7
Belt			17/22	Average		-		-	100,0	100,0	100,0	100,0	79,0	38,8	8,5
			22/	/23		35,0		24,0	100,0	100,0	100,0	100,0	63,0	14,2 27,8 3 0,0 67,0 0,0 72,0 50,7,0 65,8 48 0,0 16,0 0,7,0 50,0 69,0 38,8 8 3,0 19,0 9,0 33,0	
VII - South	Dro	ught	21/22		95,0			100,0		100,0	100,0	100,0	69,0	33,0	-
Belt			17/22	/22 Average -			-	100,0	100,0	100,0	97,8	63,0	23,4	1,0	
			22/23			68,0		61,0	100,0	100,0	100,0	100,0	35,0	-	-
IX - N LP -			21/	/22		100,0		100,0	100,0	100,0	100,0	100,0	44,0	5,0	-
W BA			17/22	Average		-		-	100,0	100,0	100,0	96,2	36,0	1,6	-
			22/	/23		82,0		72,0	100,0	100,0	100,0	100,0	18,0	-	-
X - Central			21/	/22		100,0		100,0	100,0	100,0	100,0	100,0	39,0	-	-
BA			17/22	Average		-		-		100,0	100,0	93,8	28,6	-	_
VI CILLER			22/			79,0		81,0	100,0	100,0	100,0	100,0	21,0	-	-
XI - SW BA -			21/	/22		76,0		83,0	100,0	100,0	100,0	100,0	34,0	2,0	-
S LP			17/22	verage		-	<u></u>	-	100,0	100,0	97,8	87,8	26,6	0,4	
			22/			80,0		63,0	100,0	100,0	100,0	100,0	17,0	-	-
XII - SE BA			21/			76,0		87,0	100,0	100,0	100,0	100,0	30,0	-	-
			17/22 A			-		-	100,0	100,0	97,4	88,6	21,8	_	-
			22/			55,6		44,5	100,0	100,0	100,0	100,0	54,7	26,1	10,0
National				/22		88,1		92,0	100,0	100,0	100,0	100,0	66,9	36,8	17,6
			17/22 A			-		-	100,0	100,0	99,5	96,5	63,1	33,8	20,0